

ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

United Change Development and Indian

United States Bankruptcy Judge

Signed August 12, 2010

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS AMARILLO DIVISION

In re:

S
Chapter 11
S
AMERICAN HOUSING FOUNDATION,
Debtor.
S
Debtor.
S
S
Chapter 11
S
Case No. 09-20232

AGREED ORDER REGARDING (1) ALLOWANCE OF PROOF OF CLAIM NO. 89 FILED IN BANKRUPTCY CASE NO. 09-20232, AND (2) WITHDRAWAL OF PROOF OF CLAIM NO. 105 FILED IN BANKRUPTCY CASE NO. 09-20373

[Docket Nos. 1118 and 1254]

On August 12, 2010, the Court considered and acted upon the (1) Unsecured Creditors Committee's Objection to Proofs of Claim No. 89 (09-20232) and 105 (09-20373) Filed by Texas State Affordable Housing Corporation filed on May 5, 2010, as Docket No. 1118 (the "Objection"), by the Unsecured Creditors Committee appointed in this case (the "Committee") objecting to Proof of Claim No. 89 filed in Bankruptcy Case No. 09-20232 ("Claim No. 89") by Texas State Affordable Housing Corporation ("TSAHC") and Proof of Claim No. 105 filed in Bankruptcy Case 09-20373 ("Claim No. 105") by TSAHC, and (2) Texas State Affordable Housing

Corporation's Response to Unsecured Creditors Committee's Objection to Proofs Of Claim No. 89 (09-20232) and 105 (09-20373) Filed by Texas State Affordable Housing Corporation filed on June 4, 2010, as Docket No. 1254 (the "Response"), by TSAHC.

The Court, having considered and been informed of the agreement of the Committee, the Chapter 11 trustee appointed in this case (the "**Trustee**"), and TSAHC to settle the Objection and to resolve the subject matter of the Objection and the Response, finds that cause exists for the relief herein granted.

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The Objection is **GRANTED** as set forth herein.
- 2. Claim No. 89 is allowed as an unsecured claim in the above-referenced bankruptcy case in the amount of \$143,570.61.
- 3. Claim No. 105 is hereby deemed withdrawn in its entirety.

End of Order

Agreed to by:

/s/ Max R. Tarbox

Max R. Tarbox (TSB No. 19639950)

TARBOX LAW, P.C. 2301 Broadway

Lubbock, Texas 79401

Telephone: (806) 686-4448

Facsimile: (806) 368-9785

Counsel for Chapter 11 Trustee

/s/ Bryan L. Elwood

Bruce H. White (TSB No. 21288850)

Bryan L. Elwood (TSB No. 24029535)

GREENBERG TRAURIG, LLP 2200 Ross Avenue, Suite 5200

Dallas, Texas 75201

Telephone: (214) 665-3600

Facsimile: (214) 665-5941

Counsel for Texas State

Affordable Housing Corporation

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/s/ David R. Langston

David R. Langston (TSB No. 11923800) MULLIN HOARD & BROWN, L.L.P. 1500 Broadway, Suite 700 P.O. Box 2585 Lubbock, Texas 79408-2585

Telephone: (806) 765-7491 Facsimile: (806) 765-0553

Counsel for the Unsecured Creditors Committee